

2024-25 Verification Worksheet for Independent Student

Return this form to: Mail: HCC Financial Aid 606 West Main Highland KS, 66035 Email: <u>financialaid@highlandcc.edu</u> Fax: 785-442-6106 Phone 785-442-6000 ext. 2002

All sections must be completed. Financial aid cannot be offered until verification is complete.

A. Student Information

Last Name

First Name

Student ID

Date of Birth

Phone Number

E-mail Address

B. Family Size Information

Family Size includes the following:

- The student
- The student's spouse, if applicable
- The student's dependent children only if <u>all three</u> of the following are true:
 - They live with the student (or live apart due to college enrollment);
 - They receive more than half of their support from the student; **AND**
 - They will continue to receive more than half their support from the student during the award year.
- Other persons only if <u>all three</u> of the following true:
 - They live with the student;
 - o They receive more than half of their support from the student; AND
 - They will continue to receive more than half their support from the student during the award year.

The criteria for "dependent children" or "other persons" align with the requirements of whom the student could claim as a dependent on a U.S. tax return if the student were to file a U.S. tax return at the same time as completing the 2024-25 FAFSA. As a result, unborn children should NOT be included in family size.

Full Name of Each Family Member Claimed	Age	Relationship to Student (child, step-child, etc.)	Do you, the student, provide more than half of the financial support for this person?	
1.		Self (Student)		
2.		Spouse (if applicable)		
3.			Yes No	D
4.			Yes No	D
5.			Yes No	D
6.			Yes No	0
7.			Yes No	0

If more space is needed, provide a separate page.

C. 2022 Income Tax Return Information

Has the student's marital status changed since December 31, 2022?

Status change:

(married, divorced, separated)

Date of Status Change: _____

Tax Filing Status - select the appropriate responses for both the student and spouse (if applicable)

Student Spouse

I filed a 2022 Federal Income Tax Return (IRS Form 1040)

Provide a 2022 IRS Tax Transcript or a signed copy of your 2022 income tax return and (if applicable) Schedules 1, 2, & 3.

I filed an Amended 2022 Federal Income Tax Return (IRS Form 1040X)

• Provide a signed copy of your 2022 amended income tax return and (if applicable) Schedules 1, 2, &3.

I plan to file a 2022 Federal Income Tax Return

I will not file a 2022 Federal Income Tax Return. Select one of the two options below.

- 1. I was not employed and earned no income from work in 2022.
- 2. I earned income in 2022. The amount and sources are listed below.

Note: If you earned at or above the IRS filing threshold, you MUST file a 2022 income tax return to be eligible for federal financial aid. The 2022 IRS filing threshold table is found at this link: <u>https://www.irs.gov/newsroom/who-needs-to-file-a-tax-return</u>.

Complete this section if the student and/or spouse <u>will not file and are not required</u> to file a 2022 income tax return with the IRS.

List the names of each employer in 2022, the amount earned, and whether a W-2 or 1099 form was received. Provide copies of all 2022 IRS W-2 forms and 1099's issued to the student or spouse. List every employer even if they did not issue a W-2 or 1099.

Student or Spouse	Employer's Name	Annual Amount Earned	Form attached?
(Example) Student	ABC Company	\$5,000	Yes

If more space is needed, provide a separate page.

A 2022 IRS Tax Return Transcript may be obtained through:

- Get Transcript Online: Go to <u>www.irs.gov</u>, click "Get Your Tax Record." Click "Get Transcript Online." Request the "Return Transcript."
- Telephone request: 1-800-908-9946
- Paper Request Form: IRS Form 4506T-EZ or IRS Form 4506-T.

D. Certification and Signature

Each person signing below certifies all of the information reported is complete and correct.

Student's Handwritten Signature

Date

WARNING: If you purposely give false or misleading information, you may be fined, sent to prison, or both.

Page 2 of 2